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In re: : UNITED STATES BANKRUPTCY COURT
SHAPES/ARCH HOLDINGS L.L.C., et : FOR THE DISTRICT OF NEW JERSEY
al. : CHAPTER 11
Debtors. : CASE NO. 08-14631
: (Jointly Administered)

**CERTIFICATE OF NO OBJECTION REGARDING SECOND MONTHLY FEE
STATEMENT OF COZEN O'CONNOR [DOCKET NO. 323]**

The undersigned hereby certifies that, as of June 12, 2008, Cozen O'Connor has received no answer, objection or other responsive pleading to the Second Monthly Fee Statement of Cozen O'Connor (the "Fee Statement"), [Docket No. 323], filed on May 22, 2008. The undersigned further certifies that I have reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Fee Statement appeared thereon. Pursuant to the Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, entered on March 18, 2008, objections to the Fee Statement were to be filed and served no later than June 11, 2008.

Dated: June 12, 2008

COZEN O'CONNOR

By: /s/ Jerrold N. Poslusny, Jr.
Mark E. Felger
Jerrold N. Poslusny, Jr.

Attorneys for the Debtors